

## Certification of State of Hawai'i Employees' Retirement Service (ERS) Membership

Employee Name: \_\_\_\_\_ Title: \_\_\_\_\_

Campus/School/Program: \_\_\_\_\_

1. Have you previously worked half-time (.50 FTE) or more for more than 3 months for the State or County OR as a UH lecturer teaching 7/8 or more semester hours for 4-year/2-year campuses, respectively?

\_\_\_\_\_ Yes (answer questions below)

\_\_\_\_\_ No (skip following questions and sign and date below)

2. Have you been a member of the State Employees' Retirement System (ERS)?

\_\_\_\_\_ Yes

\_\_\_\_\_ No (skip following questions and sign and date below)

3. When did you last start State/County employment? \_\_\_\_\_ (month/year)

4. When did you last leave State/County employment? \_\_\_\_\_ (month/year)

5. Upon termination, were you vested with the ERS? \_\_\_\_\_ Yes \_\_\_\_\_ No

NOTES: Contributory Plan – Vested with 5 or more years of creditable service  
Non-contributory Plan – Vested with 10 or more years of creditable service  
Hybrid Plan – Vested with 5 or more years of creditable service  
Hybrid 2012 Plan – Vested with 10 or more years of creditable service

6. Did you request and receive a refund of contributions? \_\_\_\_\_ Yes \_\_\_\_\_ No

7. Retirement plan last enrolled in:

\_\_\_\_\_ Contributory

\_\_\_\_\_ Non-contributory

\_\_\_\_\_ Hybrid

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### Certification Statement:

I have answered these questions to the best of my knowledge. I understand the information contained in this document is subject to verification by the ERS. Should there be a discrepancy with the ERS records and I am inadvertently enrolled in the incorrect retirement plan, the University shall immediately correct my retirement plan. I may be required to make additional retirement contributions or be reimbursed for the excess contributions made.

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Employee Signature

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Date